

Market Announcement

6 June 2022

Southern Palladium Limited (ASX: SPD) – Admission and Quotation

Description

Southern Palladium Limited ('SPD') was admitted to the Official List of ASX on Monday, 6 June 2022.

The securities of SPD will commence quotation at 11:00AM AEST on Wednesday, 8 June 2022.

SPD raised \$19,000,000 pursuant to the offer under its prospectus dated 22 April 2022 by the issue of 38,000,000 shares at an issue price of \$0.50 per share.

Quotation information

Quoted securities	Fully paid ordinary shares: 43,078,327
ASX code	Fully paid ordinary shares: SPD
Time	11:00AM AEST
Date	Wednesday, 8 June 2022
ASX trade abbreviation	SOUTHALL
ISIN	Fully paid ordinary shares: AU0000220808
Registered office	Southern Palladium Limited Address: C/- MNSA PTY LTD, LEVEL 1, 283 GEORGE STREET, SYDNEY NSW 2000 Phone: (02) 9299 0901 Email: info@southernpalladium.com
Company secretary	Andrew Cooke
Share Registry	Computershare Investor Services Pty Limited Address: Yarra Falls, 452, Johnston Street, Abbotsford VIC 3067 Phone: 1300 850 505 Email: WebQueriesAUx@computershare.com.au
Balance date	30 June
CHESS	Participating. CHESS and Issuer Sponsored.
Place of incorporation	New South Wales
Dividend policy	See section 10.6 of the Prospectus
Activities	Platinum group minerals exploration and development
Lead manager	Bridge Street Capital Partners
Underwriter	n/a



ASX restricted securities	<p>46,671,673 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 8 June 2024, being 24 months from the date of Quotation.</p> <p>3,700,000 options exercisable at \$0.875 on or before 8 June 2026, classified by ASX as restricted securities and to be held in escrow until 8 June 2024, being 24 months from the date of Quotation.</p> <p>1,200,000 performance rights each with a nil exercise price expiring on or 8 June 2026, classified by ASX as restricted securities and to be held in escrow until 8 June 2024, being 24 months from the date of Quotation.</p>
Other securities not quoted	n/a

What do I need to do and by when?

For further information, please refer to SPD's Prospectus.

Need more information?

For further information, please call the company on +61 3 9415 4233.

Disclaimer

Please refer to the following [disclaimer](#).

Issued by

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Adviser, Listings Compliance (Perth)